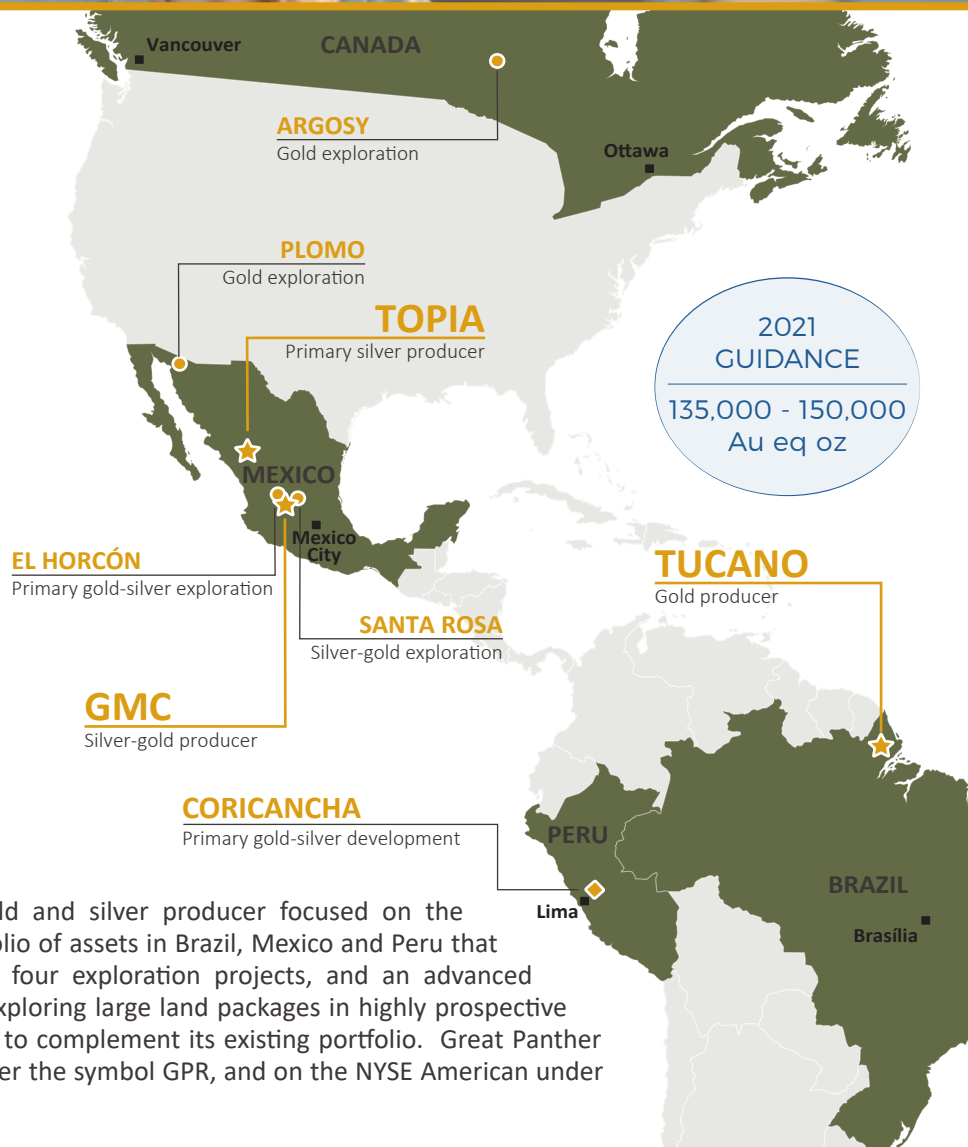




### INVESTMENT HIGHLIGHTS

-  A growing gold and silver producer focused on the Americas
-  Diversified portfolio of assets in Brazil, Mexico and Peru
-  Actively exploring large land packages in highly prospective districts
-  Pursuing acquisition opportunities to complement existing portfolio
-  Strong management and board of directors
-  Focus on continuous improvement in operations
-  Attractive re-rating potential



**Great Panther Mining Limited** is a growing gold and silver producer focused on the Americas. The Company owns a diversified portfolio of assets in Brazil, Mexico and Peru that includes three operating gold and silver mines, four exploration projects, and an advanced development project. Great Panther is actively exploring large land packages in highly prospective districts and is pursuing acquisition opportunities to complement its existing portfolio. Great Panther trades on the Toronto Stock Exchange trading under the symbol GPR, and on the NYSE American under the symbol GPL.

### OUR VALUES



Safety



Accountability



Respect



Integrity



Excellence

# A Growing Diversified Gold and Silver Producer in the Americas

## CAPITAL STRUCTURE

Basic shares outstanding <sup>(05/05/21)</sup>		355,070,413
Market cap <sup>(05/05/21)</sup>	TSX	C \$355 M
	NYSE-A	US \$290 M
Average daily volume <sup>(3 month as of 05/05/21)</sup>	TSX	377,000
	NYSE-A	4.5 M
52-week trading range	TSX	C \$0.54 – \$1.47
	NYSE-A	US \$0.38 – \$1.16
Cash <sup>(03/31/21)</sup>		US \$45.5 M

## 2021 GUIDANCE

	Tucano	Mexico	Consolidated
Au eq production (oz) <sup>1</sup>	110,000 - 120,000	25,000 - 30,000	135,000 - 150,000
Ag production (k oz)	-	1,500 - 1,600	1,500 - 1,600
Au production (oz)	110,000 - 120,000	8,000 - 10,000	118,000 - 130,000

1. Gold equivalent ounces for 2021 are calculated using a 1:85 ratio of the silver price to the gold price, which is representative of the average ratio for the respective metal prices for 2020, and approximate ratios for the price/ounce of gold to price/pound of lead and zinc, respectively, for 2020.

## OUR MISSION

To safely, sustainably and profitably produce gold and silver for the benefit of our investors, employees and communities.

## OUR VISION

To grow into a leading intermediate gold and silver producer with a substantial reserve base by adding to and upgrading our asset portfolio in the Americas. We aim to achieve excellence in all aspects of our business including safety, efficiency, shareholder value, environmental and social performance, and to be respected by our investors, employees and communities.

## MANAGEMENT

Rob Henderson	President & CEO
Neil Hepworth	Chief Operating Officer
Fernando Cornejo	VP Operations, Brazil
Brian Peer	VP Operations, Mexico
Shawn Turkington	VP Finance
Nick Winer	VP Exploration
Mariana Fregonese	VP Social Responsibility
Lucie Gagnon	VP People & Culture
Shannon D. Webber	VP Legal & Corp. Secretary
Fiona Grant Leydier	VP Investor Relations
Sandra Daycock	VP Corp. Finance & Treasury

## BOARD OF DIRECTORS

David Garofalo	Chair
Rob Henderson	President, CEO, & Director
Joseph Gallucci	Independent Director
R.W. (Bob) Garnett	Independent Director
Alan Hair	Independent Director
John Jennings	Independent Director
W.J. (James) Mullins	Independent Director
Elise Rees	Independent Director
Kevin Ross	Independent Director

## ANALYSTS

Alliance Global Partners	Jake Sekelsky
Cantor Fitzgerald	Matthew O'Keefe
H.C. Wainwright & Co	Heiko F. Ihle
ROTH Capital Partners	Joe Reagor



**Fiona Grant Leydier**  
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