









### INVESTMENT HIGHLIGHTS

-  A growing gold and silver producer focused on the Americas
-  Diversified portfolio of assets in Brazil, Mexico and Peru
-  Actively exploring large land packages in highly prospective districts
-  Pursuing acquisition opportunities to complement existing portfolio
-  Strong management and board of directors
-  Focus on continuous improvement in operations



2021  
 GUIDANCE<sup>1</sup>  
 94,000 - 109,000  
 Au eq oz

**Great Panther Mining Limited** is a growing gold and silver producer focused on the Americas. The Company owns a diversified portfolio of assets in Brazil, Mexico and Peru that includes three operating gold and silver mines, an advanced development project and a large land package with district-scale potential. Great Panther is focused on creating long-term stakeholder value through safe and sustainable production, reinvesting into exploration and pursuing acquisition opportunities to complement its existing portfolio. Great Panther trades on the Toronto Stock Exchange trading under the symbol GPR, and on the NYSE American under the symbol GPL.

1. For more information on Great Panther's revised 2021 production guidance see the news release dated November 3, 2021.

### OUR VALUES

-  Safety
-  Accountability
-  Respect
-  Integrity
-  Excellence

# A Growing Diversified Gold and Silver Producer in the Americas

## CAPITAL STRUCTURE

Shares Outstanding (as of 11/03/21)	356.9 M	
Fully Diluted	380.5 M	
Market Cap (as of 01/10/22)	TSX	C \$120 M
	NYSE-A	US \$95 M
Average Daily Volume (3 month)	TSX	311 k
	NYSE-A	5 M
Cash (as at 09/30/21)	US \$35.8 M	

## 2021 GUIDANCE<sup>1</sup>

	Tucano	Mexico	Consolidated
Au eq production (oz) <sup>2</sup>	74,000 - 84,000	20,000 - 25,000	94,000 - 109,000
Ag production (k oz)	-	1,200 - 1,300	1,200 - 1,300
Au production (oz)	74,000 - 84,000	6,500 - 8,000	80,500 - 92,000

1. For more information on Great Panther's revised 2021 production guidance see Great Panther's news release dated November 3, 2021, available at [www.greatpanther.com](http://www.greatpanther.com).

2. Gold equivalent ounces for 2021 are calculated using a 1:85 ratio of the silver price to the gold price, which is representative of the average ratio for the respective metal prices for 2020, and approximate ratios for the price/ounce of gold to price/pound of lead and zinc, respectively, for 2020.

## OUR MISSION

To safely, sustainably and profitably produce gold and silver for the benefit of our investors, employees and communities.

## OUR VISION

To grow into a leading intermediate gold and silver producer with a substantial reserve base by adding to and upgrading our asset portfolio in the Americas. We aim to achieve excellence in all aspects of our business including safety, efficiency, shareholder value, environmental and social performance, and to be respected by our investors, employees and communities.

## MANAGEMENT

Rob Henderson	President & CEO
Sandra Daycock	Chief Financial Officer
Fernando Cornejo	Chief Operating Officer
Shawn Turkington	VP Finance
Nick Winer	VP Exploration
Mariana Fregonese	VP Social Responsibility
Lucie Gagnon	VP People & Culture
Fiona Grant Leydier	VP Investor Relations

## BOARD OF DIRECTORS

Alan Hair	Chair
Rob Henderson	President, CEO, & Director
Trudy Curran	Independent Director
Joseph Gallucci	Independent Director
John Jennings	Independent Director
Elise Rees	Independent Director
Kevin Ross	Independent Director
Dana Williams	Independent Director

## ANALYSTS

Alliance Global Partners	Jake Sekelsky
H.C. Wainwright & Co	Heiko Ihle
Red Cloud Securities	Timothy Lee
ROTH Capital Partners	Joe Reagar

The scientific and technical information contained in this factsheet has been reviewed and approved by Fernando A. Cornejo, M. Eng., P. Eng. and Chief Operating Officer, who is a non-independent Qualified Persons for the purpose of National Instrument 43-101 Standards of Disclosure for Mineral Projects.



**Fiona Grant Leydier**  
VP INVESTOR RELATIONS  
[fgrant@greatpanther.com](mailto:fgrant@greatpanther.com)  
+1 604 638 8956  
TF 1 888 355 1766



TSX: GPR | NYSE American: GPL

**GREAT PANTHER MINING LIMITED**  
1330 - 200 Granville Street  
Vancouver, BC Canada V6C 1S4  
TF 1 888 355 1766  
[greatpanther.com](http://greatpanther.com)